



BNP PARIBAS

20 December 2023

BNP Paribas Emissions- und Handelsgesellschaft mbH
Frankfurt am Main
("Issuer")

SUPPLEMENT NO. 3

PURSUANT TO ARTICLE 23 OF THE REGULATION (EU) 2017/1129
("PROSPECTUS REGULATION")

WITH RESPECT TO THE
REGISTRATION DOCUMENT
DATED 7 JUNE 2023
(the "Registration Document")

This Supplement (the “**Supplement**”) should be read in addition to and in conjunction with the Issuer’s Registration Document dated 7 June 2023, as supplemented by the supplements dated 26 July 2023 and 2 October 2023, which has been approved by the German Federal Financial Supervisory Authority (“**BaFin**”) as competent authority.

This Supplement constitutes a supplement to the Registration Document pursuant to Article 23 of the Prospectus Regulation for the purpose of updating certain information described in the following and contained in the Registration Document.

During the validity of the Registration Document and as long as securities issued in connection with the Registration Document are publicly offered, copies of this Supplement and the Registration Document, including any supplements thereto are freely available upon request at the registered office of the Issuer, Senckenberganlage 19, 60325 Frankfurt am Main, Germany.

This Supplement and the Registration Document are published on the website of the Issuer <https://warrants.bnpparibas.com/baseprospectus>.

The new factors resulting in this Supplement are:

Changes regarding the information related to the offeror, in particular the name change from BNP Paribas Arbitrage S.N.C. to BNP Paribas Financial Markets S.N.C. and the simultaneous relocation of its registered office to 20 boulevard des Italiens, 75009 Paris, France.

The new factors resulting in this Supplement occurred on:

11 December 2023 in the afternoon

1. The text in the first paragraph under the header **2 RESPONSIBILITY STATEMENT** shall be updated and replaced as follows:

"The Issuer BNP Paribas Emissions- und Handelsgesellschaft mbH (with registered office in Frankfurt am Main) (hereinafter also referred to as the "**Company**") and the Offeror BNP Paribas Financial Markets S.N.C. (formerly BNP Paribas Arbitrage S.N.C.) (with registered office at 20 boulevard des Italiens, 75009 Paris, France, registered under company registration number B 394 895 833) assume responsibility for the information contained in this Registration Document in accordance with Article 11(1) Sentence 2 of the Prospectus Regulation."

2. In the Registration Document, all references under the headers **5 BUSINESS OVERVIEW** and **13 DECLARATIONS OF INTEREST** to the "BNP Paribas Arbitrage S.N.C." shall be read as references to the "BNP Paribas Financial Markets S.N.C." from 11 December 2023.
3. In the Registration Document, all references under the header **13 DECLARATIONS OF INTEREST** to "1 rue Laffitte, 75009 Paris, France" shall be read as references to "20 boulevard des Italiens, 75009 Paris, France" from 11 December 2023.